

If more than 4 properties, please complete additional sheets as needed.

	<u>Property 1</u>	<u>Property 2</u>	<u>Property 3</u>	<u>Property 4</u>
Property Address				
Property Owner(s)				
Purchased in 2023? <i>If yes, please provide closing documents.</i>				
If purchased in 2023, rental start date. <i>Please provide a separate list of any expenses incurred prior to renting.</i>				
Sold in 2023? <i>If yes, please provide closing documents.</i>				

**For Current Tax Year**

Days Rented				
Days of Personal Use				
Any 1099 Forms Received? <i>If yes, please provide.</i>				

**Please list the annual totals for each category below.**

Rental Income				
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**Expenses**

Advertising				
Auto				
Travel				
Cleaning & Maintenance <i>(Lawn Care, Snow Removal, etc.)</i>				
Insurance				
Legal & Professional Fees				
Management Fees				

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	<u>Property 1</u>	<u>Property 2</u>	<u>Property 3</u>	<u>Property 4</u>
<i>Please provide copies of all 1098 forms (Mortgage Interest Statement).</i>				
Mortgage Interest <i>NOT Listed on 1098 Form</i>				
Mortgage Insurance <i>NOT Listed on 1098 Form</i>				
Real Estate Taxes <i>NOT Listed on 1098 Form</i>				
<i>If major repairs or improvements were completed, please provide further details/documentation.</i>				
Repairs				
Supplies				
Utilities <i>(Electric, Water, Trash, etc.)</i>				
Other: _____				